

601989

中国船舶重工股份有限公司
2019 年第三季度报告

.....	3
.....	3
.....	8
.....	13

1.1

1.2

1.3

1.4

2.1

				(%)
	17,694,641.35	18,786,972.46	18,619,822.50	-5.81
	8,426,298.90	8,477,373.06	8,443,598.55	-0.60
	1-9	1-9		(%)
	-495,840.12	578,427.47	577,697.30	-185.72
	1-9	1-9		%
	2,421,220.10	3,009,553.25	2,987,096.90	-19.55

	122,194.28	141,937.81	141,505.92	-13.91
	784.89	127,780.80	127,967.64	-99.39
%	1.44	1.72	1.72	0.28
/	0.053	0.064	0.064	-17.19
/	0.053	0.064	0.064	-17.19

1

11.34

100%

20

2

3

-49.58

57.84

4

19.55%

5

12.22

0.08

-19.54

51%

6

9.96

18.79

	7 9	1-9	
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	1,796.52	101,065.26	
	7,306.24	15,913.54	
		157.75	

		2, 532. 52	
	532. 12	3, 399. 61	
	-10. 02	-700. 30	
	-163. 10	-958. 99	
	9, 461. 76	121, 409. 39	

-19. 54

51%

9. 96

2. 2

	770, 620

		(%)			
	8,146,328,798	35.60	581,952,117		
	1,810,936,360	7.92	86,556,169		
	1,390,285,391	6.08	1,390,285,391		
	873,430,059	3.82	873,430,059		
	540,492,356	2.36	0		
	511,832,746	2.24	0		
	385,109,052	1.68	385,109,052		
	348,529,396	1.52	348,529,396		
()	347,571,347	1.52	347,571,347		
	271,275,100	1.19	0		
			7,564,376,681		7,564,376,681
			1,724,380,191		1,724,380,191
			540,492,356		540,492,356
			511,832,746		511,832,746
			271,275,100		271,275,100
			216,306,748		216,306,748
			205,412,677		205,412,677
			201,904,761		201,904,761

	136,272,906		136,272,906
	108,216,275		108,216,275

2.3

3.1

3.1.1

	2019 1-9	2018 1-9	%
	2,421,220.10	3,009,553.25	-19.55
	2,197,570.87	2,697,619.01	-18.54
	9.24%	10.36%	1.12
	-107,619.57	-39,769.87	
	22,027.31	16,621.61	32.52
	116,991.78	23,387.69	400.23
	34,175.93	-	

2019

	2019 1-9	2018 1-9	%
	17,095.47	6,960.65	
	21,509.70	33,182.14	-35.18
	-306.42	-65,503.75	

1 2018 53.01%
67% 2019

2 -10.76 6.78
157.81 2018

	45,869.66	93,231.05	-47,361.39
	144,486.75	130,317.27	14,169.48
	-11,565.56	-4,200.18	-7,365.38
	2,563.08	1,516.53	1,046.55
	-107,619.57	-39,769.87	-67,849.70

3 11.70 9.36
-19.54 51%
9.96

4 3.42

5 1.71 0.70

6 2.15 35.18%

7 6.52 2018

3.1.2

	2019 9 30	2018 12 31	%
	17,694,641.35	18,786,972.46	-5.81

2019

	2019 9 30	2018 12 31	%
	9,200,400.72	10,332,536.79	-10.96

4		295.51	4.61		
				3.06	0.98
	2.44				
5			2.15	64.41%	
6			11.92		
	15.53	2019 1 1			2.44
		1.09			
7			0.74		
		4.30		2019 1 1	
8		4.62	39.70%		
9		0.83	73.14%		
10			3.97		
	2018				
		3.97		67,717,919	2019 9 30
	0.30%				
11		-3.68	-2.29		
2019 1 1		2019			
12			-37.80	-11.39	
		11.34			100%
13			39.33	-29.10	
3.2					
1	2019 7 1				
			2019 7 2		
	2019 10 25				
	2019 10 26				
2					
	17.35%	15.99%			

1 31 209,969.16 2019 6
 27 2019 8 28
 2019 10 18
 3 2018 4
 6 7.82 /
 6 2019 6 26 2019 12 25
 2019 9 30
 67,717,919 0.30%
 397,108,764.65 2019 6 14 2019 6 27 2019 7 3
 2019 7 4 2019 7 25 2019 8 3 2019 9 3 2019 10 9

3.3

3.4



	2019 10 29

4.1

2019 9 30

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	2019 9 30	2018 12 31
	62,849,193,294.96	67,737,747,983.21
		1,286,384,164.79
	10,566,666,612.16	9,924,463,447.85
	1,416,485,666.92	
	12,107,617,126.31	9,560,979,743.07
	3,915,887,460.67	3,348,861,058.55
	2,173,321,579.03	1,587,317,366.25
	2,955,129.20	460,827,989.21
	30,763,422,322.53	39,315,415,028.52
	215,197,640.18	604,617,640.18
	879,923,878.73	694,318,744.98
	122,714,394,002.46	132,472,787,811.15
		1,192,305,436.06

	3,236,342,324.11	2,985,954,071.97
	8,288,930,746.18	7,818,482,194.53
	1,552,771,001.87	
	2,234,594.68	2,282,051.50
	29,502,957,200.29	31,131,145,736.17
	5,133,051,059.71	5,331,737,403.47
	4,665,224,974.35	5,118,823,517.24
	538,902,483.54	604,832,376.57
	179,030,229.92	211,776,868.11
	714,190,605.46	602,630,863.33
	418,384,228.18	396,966,252.25
	54,232,019,448.29	55,396,936,771.20
	176,946,413,450.75	187,869,724,582.35
	6,294,861,857.00	9,841,260,895.22
	73,956,450.00	
		430,240,000.00
	4,369,284,745.77	4,879,833,983.60
	31,405,505,740.15	33,949,156,689.05
	13,956,268,763.10	11,595,218,401.38
	461,719,933.37	330,500,538.09
	83,209,481.91	309,790,418.89
	3,778,938,855.45	3,675,855,304.46
	18,781,062.83	142,339,809.70
	30,539,816.96	33,516,571.08
	5,460,277,448.77	5,018,446,139.14

	4,425,968.24	3,564,179.77
	65,888,449,243.76	70,033,866,549.60
	18,772,374,031.75	25,892,694,971.26
	4,709,843,458.81	4,597,781,415.03
	603,543,768.90	701,940,000.00
	480,611,549.54	460,101,631.64
	646,701,831.50	824,001,403.79
	902,483,267.72	814,981,934.27
	26,115,557,908.22	33,291,501,355.99
	92,004,007,151.98	103,325,367,905.59
	22,879,793,243.00	22,879,793,243.00
	44,690,640,285.56	45,824,300,268.93
	397,196,130.29	
	-368,137,635.58	-229,297,730.29
	77,333,520.66	72,433,102.57
	1,931,665,354.70	1,931,665,354.70
	15,448,890,342.35	14,294,836,406.67
	84,262,988,980.40	84,773,730,645.58
	679,417,318.37	-229,373,968.82
	84,942,406,298.77	84,544,356,676.76
	176,946,413,450.75	187,869,724,582.35

2019 9 30

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	2019 9 30	2018 12 31
	7,417,986,322.09	10,241,454,606.93
	6,103,164,037.52	6,072,583,875.01
		456,551,360.01
	7,111,914.96	3,190,186.00
	13,528,262,274.57	16,317,228,667.94
		882,208,825.00
	65,543,233,637.13	63,611,425,698.86
	1,235,434,937.91	
	554,035.99	439,146.44
	442,868.89	53,072.69

	66,779,665,479.92	64,494,126,742.99
	80,307,927,754.49	80,811,355,410.93
	16,552,049.45	273,351.34
	30,915,703.02	183,160,530.80
	47,467,752.47	183,433,882.14
	505,058,608.24	505,058,608.24
	505,058,608.24	505,058,608.24
	552,526,360.71	688,492,490.38
	22,879,793,243.00	22,879,793,243.00
	50,009,392,026.49	50,802,152,611.40

	397,196,130.29	
	-111,983,074.34	6,701,357.41
	1,167,827,902.84	1,167,827,902.84
	6,207,567,426.08	5,266,387,805.90
	79,755,401,393.78	80,122,862,920.55
	80,307,927,754.49	80,811,355,410.93

2019 1 9

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	2019 7-9	2018 7-9	2019 1-9	2018 1-9
	7,326,197,010.60	10,480,586,872.85	24,212,200,992.58	30,095,532,471.59
	7,326,197,010.60	10,480,586,872.85	24,212,200,992.58	30,095,532,471.59
	7,290,799,726.38	10,413,979,000.20	23,688,702,757.37	29,371,489,372.72
	7,038,306,397.32	9,342,377,386.99	21,975,708,724.94	26,976,190,115.48

	68,209,008.61	67,872,500.98	188,188,872.07	234,823,050.64
	95,915,220.55	165,667,403.45	302,232,759.97	332,541,446.81
	587,358,765.50	678,813,417.79	1,900,280,727.88	1,904,349,748.45
	123,309,835.07	86,424,950.49	398,487,377.27	321,283,703.20
	-622,299,500.67	72,823,340.50	-1,076,195,704.76	-397,698,691.86
	109,000,400.73	384,465,507.57	458,696,643.60	932,310,457.66
	638,820,495.48	363,466,237.63	1,444,867,457.96	1,303,172,747.10
	119,592,349.84	37,132,190.33	220,273,060.83	166,216,057.39
	50,321,553.74	91,642,816.71	1,169,917,787.04	233,876,886.22
	34,101,144.01	91,923,336.40	156,370,929.86	227,645,947.12

-				
	-64,558,916.53		-341,759,269.02	
	-1,033,604.47	33,217,745.85	-170,954,728.08	-69,606,497.39
	2,911,937.82	36,070,211.15	-1,341,055.21	32,084,447.71
	142,630,604.62	264,670,836.69	1,399,634,030.77	1,086,613,992.80
	10,380,086.90	13,539,244.42	48,045,597.12	27,063,500.07
	5,058,779.00	6,883,914.83	13,703,936.55	17,515,567.83
	147,951,912.52	271,326,166.28	1,433,975,691.34	1,096,161,925.04

	71,490,510.29	124,169,534.36	215,097,047.99	331,821,388.02
	76,461,402.23	147,156,631.92	1,218,878,643.35	764,340,537.02
1.	76,461,402.23	147,156,631.92	1,218,878,643.35	764,340,537.02
2.				
1.	73,015,022.70	463,855,973.85	1,221,942,820.76	1,419,378,067.53
-				
2.	3,446,379.53	-316,699,341.93	-3,064,177.41	-655,037,530.51
-				
	-735,802.91	-87,641.11	-806,732.14	-412,589.28

	-737,679.15	-104,480.68	-810,651.18	-527,002.39
	-436,416.40		-845,496.78	
1.				
2.			-624,031.75	
3.	-436,416.40		-221,465.03	
4.				
	-301,262.75	-104,480.68	34,845.60	-527,002.39
1.	98.35	-90,108.81	98.35	-90,108.81
2.				

3.		-17,731.80		-421,882.69
4.				
5.				
6.				
7.				
8.	-301,361.10	3,359.93	34,747.25	-15,010.89
9.				
	1,876.24	16,839.57	3,919.04	114,413.11
	75,725,599.32	147,068,990.81	1,218,071,911.21	763,927,947.74

	72,277,343.55	463,751,493.17	1,221,132,169.58	1,418,851,065.14
	3,448,255.77	-316,682,502.36	-3,060,258.37	-654,923,117.40
	0.003	0.020	0.053	0.064
(/)				

1 89.90

(/)

	760,878,117.42	658,369,793.69	878,929,325.23	1,421,785,851.25
	37,077,888.68	87,914,339.52	155,129,096.49	220,425,777.57
-				
	823,819,498.74	709,174,385.77	1,067,939,361.70	1,683,190,755.05
	2,705.00		2,705.00	
	823,816,793.74	709,174,385.77	1,067,936,656.70	1,683,190,755.05
	15,734,669.08		38,899,297.33	
	808,082,124.66	709,174,385.77	1,029,037,359.37	1,683,190,755.05
	808,082,124.66	709,174,385.77	1,029,037,359.37	1,683,190,755.05

			-624,031.75	
1.				
2.			-624,031.75	
3.				
4.				
1.				
2.				
3.				
4.				
5.				
6.				
7.				
8.				

2019

9.				
	808,082,124.66	709,174,385.77	1,028,413,327.62	1,683,190,755.05
(/)				
(/)				

2019 1 9

	2019 1-9	2018 1-9
	23,592,543,166.17	32,350,776,803.21
	1,126,826,320.72	2,010,182,092.31
	2,644,523,779.62	2,272,424,019.88
	27,363,893,266.51	36,633,382,915.40
	26,135,165,339.00	22,181,141,122.82
	3,663,469,469.15	3,292,905,000.15
	757,064,725.59	1,280,099,191.79
	1,766,594,912.10	4,094,962,873.91

	32,322,294,445.84	30,849,108,188.67
	-4,958,401,179.33	5,784,274,726.73
	500,000,000.00	416,085,300.00
	14,291,688.02	186,320,913.93
	99,122,488.01	26,632,317.24
	305,853,124.07	473,400,749.97
	919,267,300.10	1,102,439,281.14
	1,110,285,536.06	979,007,115.96
	3,579,613,928.00	1,262,505,091.16
	9,356,363.87	
	4,699,255,827.93	2,241,512,207.12
	-3,779,988,527.83	-1,139,072,925.98
	18,231,076,744.60	13,561,010,969.82
	45,000,000.00	768,187,653.52
	18,276,076,744.60	14,329,198,623.34
	12,832,124,088.97	15,972,554,509.67
	969,308,637.34	1,138,312,439.94
	1,190,000.00	2,334,157.40
	541,392,012.71	127,967,751.08
	14,342,824,739.02	17,238,834,700.69
	3,933,252,005.58	-2,909,636,077.35
	-278,123,153.01	439,112,631.36
	-5,083,260,854.59	2,174,678,354.76
	35,424,975,929.81	36,574,682,312.09
	30,341,715,075.22	38,749,360,666.85

	2019 1-9	2018 1-9
	1, 153, 435, 783. 58	537, 668, 697. 72
	1, 153, 435, 783. 58	537, 668, 697. 72
	9, 589, 797. 45	6, 999, 492. 74
	23, 785, 469. 15	11, 064, 280. 12
	924, 377, 112. 45	4, 087, 031, 129. 16
	957, 752, 379. 05	4, 105, 094, 902. 02
	195, 683, 404. 53	-3, 567, 426, 204. 30
	728, 994, 145. 40	653, 033, 878. 98
	728, 994, 145. 40	653, 033, 878. 98
	573, 895. 00	26, 847. 93
	3, 081, 932, 128. 00	1, 230, 270, 000. 00
	3, 082, 506, 023. 00	1, 230, 296, 847. 93
	-2, 353, 511, 877. 60	-577, 262, 968. 95
		332, 378. 21
		332, 378. 21
	205, 575, 057. 79	251, 677, 725. 67
	460, 064, 753. 98	922, 462. 44

	665,639,811.77	252,600,188.11
	-665,639,811.77	-252,267,809.90
	-2,823,468,284.84	-4,396,956,983.15
	10,241,454,606.93	15,613,397,062.41
	7,417,986,322.09	11,216,440,079.26

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	2018 12 31	2019 1 1	
	67,737,747,983.21	67,737,747,983.21	
	1,286,384,164.79		-1,286,384,164.79
	9,924,463,447.85	9,924,463,447.85	
		1,286,384,164.79	1,286,384,164.79
	9,560,979,743.07	9,560,979,743.07	
	3,348,861,058.55	3,348,861,058.55	
	1,587,317,366.25	1,587,317,366.25	
	460,827,989.21	460,827,989.21	
	39,315,415,028.52	39,315,415,028.52	
	604,617,640.18	604,617,640.18	
	694,318,744.98	694,318,744.98	
	132,472,787,811.15	132,472,787,811.15	

	1,192,305,436.06		-1,192,305,436.06
	2,985,954,071.97	2,985,954,071.97	
	7,818,482,194.53	7,818,482,194.53	
		1,192,305,436.06	1,192,305,436.06
	2,282,051.50	2,282,051.50	
	31,131,145,736.17	31,131,145,736.17	
	5,331,737,403.47	5,331,737,403.47	
	5,118,823,517.24	5,118,823,517.24	
	604,832,376.57	604,832,376.57	
	211,776,868.11	211,776,868.11	
	602,630,863.33	602,630,863.33	
	396,966,252.25	396,966,252.25	
	55,396,936,771.20	55,396,936,771.20	
	187,869,724,582.35	187,869,724,582.35	
	9,841,260,895.22	9,841,260,895.22	
		430,240,000.00	430,240,000.00
	430,240,000.00		-430,240,000.00
	4,879,833,983.60	4,879,833,983.60	
	33,949,156,689.05	33,949,156,689.05	
	11,595,218,401.38	11,595,218,401.38	

	5,018,446,139.14	5,018,446,139.14	
	3,564,179.77	3,564,179.77	
	70,033,866,549.60	70,033,866,549.60	
	25,892,694,971.26	25,892,694,971.26	
	4,597,781,415.03	4,597,781,415.03	
	701,940,000.00	701,940,000.00	
	460,101,631.64	460,101,631.64	
	824,001,403.79	824,001,403.79	
	814,981,934.27	814,981,934.27	
	33,291,501,355.99	33,291,501,355.99	
	103,325,367,905.59	103,325,367,905.59	
	22,879,793,243.00	22,879,793,243.00	
	45,824,300,268.93	45,824,300,268.93	
	-229,297,730.29	-367,326,984.40	-138,029,254.11
	72,433,102.57	72,433,102.57	
	1,931,665,354.70	1,931,665,354.70	
	14,294,836,406.67	14,432,865,660.78	138,029,254.11
	84,773,730,645.58	84,773,730,645.58	
	-229,373,968.82	-229,373,968.82	
	84,544,356,676.76	84,544,356,676.76	
	187,869,724,582.35	187,869,724,582.35	

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	2018	12	31	2019	1	1
	10,241,454,606.93			10,241,454,606.93		
	6,072,583,875.01			6,072,583,875.01		
	456,551,360.01			456,551,360.01		
	3,190,186.00			3,190,186.00		
	16,317,228,667.94			16,317,228,667.94		
	882,208,825.00					-882,208,825.00
	63,611,425,698.86			63,611,425,698.86		
				882,208,825.00		882,208,825.00
	439,146.44			439,146.44		
	53,072.69			53,072.69		
	64,494,126,742.99			64,494,126,742.99		

	80,811,355,410.93	80,811,355,410.93	
	273,351.34	273,351.34	
	183,160,530.80	183,160,530.80	
	183,433,882.14	183,433,882.14	
	505,058,608.24	505,058,608.24	
	505,058,608.24	505,058,608.24	
	688,492,490.38	688,492,490.38	
	22,879,793,243.00	22,879,793,243.00	
	50,802,152,611.40	50,802,152,611.40	
	6,701,357.41	-111,359,042.59	-118,060,400.00
	1,167,827,902.84	1,167,827,902.84	

	5,266,387,805.90	5,384,448,205.90	118,060,400.00
	80,122,862,920.55	80,122,862,920.55	
	80,811,355,410.93	80,811,355,410.93	

4.3

4.4