

**中国船舶重工股份有限公司**  
**2014 年第三季度报告**

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.....	6
.....	11

1.1

1.2


1.3

1.4

2.1

				(%)
	210,048,565,700.49	194,080,535,025.41	173,410,279,719.58	8.23
	56,742,050,940.13	50,425,607,975.47	47,838,079,689.68	12.53
	1-9	1-9		
				(%)
	-2,788,971,115.71	-3,402,037,426.81	-3,596,871,587.56	
	1-9	1-9		

				%
	39,495,092,137.43	40,742,157,159.88	35,435,840,452.12	-3.06
	2,198,356,803.41	2,793,860,167.49	2,627,138,903.13	-21.31
	2,119,891,211.95	2,365,186,529.92	2,365,186,529.92	-10.37
%	3.91	6.17	6.11	2.26
/	0.13	0.19	0.179	-31.58
/	0.12	0.18	0.171	-33.33

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	7 9	1-9	
	-2,433,636.00	477,815.75	
	14,465,754.47	74,173,947.59	
	96,238.25	226,655.28	
	26,047,503.92	26,056,070.69	

	-14,109,714.38	-17,672,880.52	
	6,914,523.78	-4,730,628.00	
	30,980,670.04	78,530,980.79	

2.2

					279,553		
			(%)				
	0	8,029,035,174	45.54%	0			
	0	1,823,245,943	10.34%	201,904,761			
	0	540,640,446	3.07%	0			
	-3,000,000	390,750,127	2.22%	0			

	8,029,035,174		
	1,621,341,182		
	540,640,446		
	390,750,127		
	128,839,672		
	87,647,828		
A50ETF			
	80,000,053		
	79,151,602		
	57,197,060		
	57,000,000		

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	2014 1-9	2013 1-9 (		2013 1-9
	3,949,509.21	4,074,215.72	-3.06%	3,543,584.05
	3,400,949.97	3,560,638.37	-4.48%	3,050,356.81
	13.89%	12.61%	1.28%	13.92%
	33,184.05	6,704.33	394.96%	6,169.84
	61,301.20	65,106.08	-5.84%	64,525.36
	276,191.48	267,501.83	3.25%	247,287.23

2014

	6,604.50	-61,173.16		-54,291.09
	187,109.22	241,527.81	-22.53%	235,625.45
	256,227.03	328,064.01	-21.90%	303,218.79
	219,835.68	279,386.02	-21.31%	262,713.89

1	394.95	3.06%	25.62
21.90%		21.98	21.31%
2	13.89%	1.28	
3		394.96%	
4		6.78	

2013

3.1.2

	2014 9 30	2013 12 31 (		2013 12 31 (
	21,004,856.57	19,408,053.50	8.23%	17,341,027.97
	15,113,687.61	14,109,466.45	7.12%	12,301,193.85
	5,674,205.09	5,042,560.80	12.53%	4,783,807.97
	7,749,930.89	7,217,172.13	7.38%	6,314,585.10
	2,187,381.12	2,178,519.06	0.41%	2,187,713.82
	2014 1-9	2013 1-9 (		2013 1-9 (
	-278,897.11	-340,203.74	18.02%	-359,687.16

1		12.53%	A	20.19
	1.48			

2		-27.89		
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3.2

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3.3

5%

		7	2008-4-15	
			2010-7-12	
			2011-11-25	
		36	2014-1-23 2017-1-23	
		10 3	2014 2 14 2014 2 15 2017 2 15	



3.4

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3.5

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3.5.1

		2013 1 1 +/-	2013 12 31		
			+/-	+/-	+/-
			-20,378.55	20,378.55	
			-10,007.98	10,007.98	
			-8,163.10	8,163.10	
			-3,362.00	3,362.00	
			-3,000.00	3,000.00	
			-2,154.91	2,154.91	
			-1,988.88	1,988.88	
			-1,753.00	1,753.00	
			-1,066.18	1,066.18	
			-803.34	803.34	
			-800.00	800.00	
			-500.00	500.00	
			-2,734.30	2,734.30	
	-		-56,712.24	56,712.24	

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56,712.24

2013

3.5.2

2014 7 1 +/-	2014 7 1 +/-

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2014



公司名称：中国船舶重工股份有限公司  
法定代表人：李长印  
日期：2014年10月30日



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	77,499,308,878.35	72,171,721,308.53
	1,484,426,286.78	1,562,376,716.70
	21,873,811,167.54	21,785,190,621.76
	14,513,184,526.11	11,072,051,701.26
	1,042,775,294.64	1,465,107,791.76
	1,321,162.97	1,649,606.97
	955,168,633.73	885,873,976.02
	38,231,370,819.02	31,928,212,742.53
	1,884,000.00	4,260,000.00
	2,155,300,562.40	1,951,638,350.33
	157,758,551,331.54	142,828,082,815.86
	594,314,604.49	590,624,198.49
	547,479,374.32	507,604,020.41
	30,765,626.76	31,389,847.75

	29,778,014,008.63	30,708,573,908.46
	13,033,909,629.01	11,036,571,221.92
	9,008,717.93	8,489,499.99
	5,972,752,647.18	6,078,308,137.55
	147,262,845.88	134,102,617.30
	96,030,459.74	118,758,979.42
	828,963,252.59	842,375,649.96
	1,251,513,202.42	1,195,654,128.30
	52,290,014,368.95	51,252,452,209.55
	210,048,565,700.49	194,080,535,025.41
	27,224,104,838.53	26,311,687,097.34
	5,656,923,740.20	5,531,866,153.67
	27,600,682,397.51	29,906,087,756.05
	30,955,078,312.80	27,981,422,272.21
	456,529,371.03	491,280,806.83
	188,569,832.25	470,553,382.76
	59,872,882.81	170,654,872.53
	205,846,701.21	53,648,603.54
	3,968,098,983.42	3,459,010,500.47
	8,443,718,394.55	13,273,627,313.57

	14,063,485.85	21,664,469.84
	104,773,488,940.16	107,671,503,228.81
	33,317,486,749.61	20,487,252,300.00
	3,257,998,174.96	3,818,728,492.23
	680,022.38	610,846.04
	5,488,707,799.93	4,707,994,140.40
	3,169,813,260.29	3,264,289,633.31
	300,293,718.56	398,060,018.79
	828,407,445.01	746,225,858.11
	46,363,387,170.74	33,423,161,288.88
	151,136,876,110.90	141,094,664,517.69
	17,631,640,011.00	15,464,567,599.00
	21,625,567,687.35	18,643,393,033.11
	81,372,083.23	55,142,985.92
	1,294,363,741.41	1,294,363,741.41
	16,109,107,417.14	14,968,140,616.03
	56,742,050,940.13	50,425,607,975.47
	2,169,638,649.46	2,560,262,532.25
	58,911,689,589.59	52,985,870,507.72
	210,048,565,700.49	194,080,535,025.41

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	8,543,817,963.51	5,164,889,224.38

	119,738,250.00	193,883,625.00
		896,519,336.80
	3,177,039,200.00	2,614,017,000.00
	14,939,065.04	
	11,855,534,478.55	8,869,309,186.18
	4,419,000,000.00	4,419,000,000.00
	32,903,608,483.36	28,200,134,483.36
	1,718,047.93	1,509,390.64
	554,497.12	586,934.12
	37,324,881,028.41	32,621,230,808.12
	49,180,415,506.96	41,490,539,994.30
	400,000,000.00	

	133,333.33	401,040.00
	3,002,437.51	55,184,855.34
	11,549,940.01	12,160,856.25
	23,898,699.45	21,898,699.45
	438,584,410.30	89,645,451.04
	3,257,998,174.96	3,818,728,492.23
	66,381,714.82	87,676,983.94
	3,324,379,889.78	3,906,405,476.17
	3,762,964,300.08	3,996,050,927.21
	17,631,640,011.00	15,464,567,599.00
	26,927,623,354.80	20,495,941,524.14
	442,077,675.48	442,077,675.48
	416,110,165.60	1,091,902,268.47
	45,417,451,206.88	37,494,489,067.09
	49,180,415,506.96	41,490,539,994.30

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	7-9	7-9	1-9	1-9
	14,067,168,323.82	12,016,145,906.69	39,495,092,137.43	40,742,157,159.88
	14,067,168,323.82	12,016,145,906.69	39,495,092,137.43	40,742,157,159.88
	13,484,666,808.08	11,039,909,126.15	37,744,273,880.77	38,393,909,978.95
	11,697,763,800.25	9,949,558,858.29	34,009,499,653.62	35,606,383,695.67
	262,956,385.24	23,953,251.18	331,840,503.89	67,043,341.84
	280,351,551.22	377,759,629.03	613,011,961.00	651,060,823.51
	970,464,524.51	886,843,188.50	2,761,914,825.77	2,675,018,294.98
	269,735,498.06	-211,426,646.39	66,044,989.24	-611,731,589.78
	3,395,048.80	13,220,845.54	-38,038,052.75	6,135,412.73
	94,285,738.60	19,494,657.65	120,273,981.36	67,030,842.35
	5,122,773.37	5,976,903.12	13,167,216.25	3,857,528.72



	676,787,254.34	995,731,438.19	1,871,092,238.02	2,415,278,023.28
	283,588,693.94	334,522,467.70	714,301,668.81	881,737,990.80
	3,123,801.31	2,554,244.00	23,123,563.50	16,376,027.87
	25,560.96	873,731.89	1,192,004.02	1,884,432.90
	957,252,146.97	1,327,699,661.89	2,562,270,343.33	3,280,639,986.21
	129,176,878.83	221,756,214.57	511,353,519.23	589,955,892.75
	828,075,268.14	1,105,943,447.32	2,050,916,824.10	2,690,684,093.46
	859,511,783.85	1,127,511,715.58	2,198,356,803.41	2,793,860,167.49
	-31,436,515.71	-21,568,268.26	-147,439,979.31	-103,176,074.03
( / )	0.04	0.08	0.13	0.19
( / )	0.04	0.07	0.12	0.18
	-4,300,912.93	-40,261,938.34	-77,637,521.64	-143,414,298.83
	823,774,355.21	1,065,681,508.98	1,973,279,302.46	2,547,269,794.63
	855,168,178.57	1,115,712,886.67	2,120,719,281.77	2,676,089,126.86
	-31,393,823.36	-50,031,377.69	-147,439,979.31	-128,819,332.23

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	7-9	7-9	1-9	1-9

65,389.33

( / )				
	77,872,600.91	35,780,055.54	130,642,589.92	42,101,767.51

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	1-9	1-9
	35,037,056,353.09	31,047,898,797.83
	1,859,304,775.33	1,699,692,329.79
	8,940,838,517.09	8,353,971,046.82
	45,837,199,645.51	41,101,562,174.44
	37,353,958,670.79	34,721,141,620.55

	4,050,047,301.43	3,999,773,572.85
	2,007,662,052.31	1,269,095,741.47
	5,214,502,736.69	4,513,588,666.38
	48,626,170,761.22	44,503,599,601.25
	-2,788,971,115.71	-3,402,037,426.81
	12,145,065.63	14,708.40
	109,298,027.83	174,667,324.88
	4,403,374.80	18,993,581.93
	809,093,598.41	476,639,985.47
	934,940,066.67	670,315,600.68
	2,489,303,214.30	2,510,970,404.55
	188,875,235.35	34,605,430.40
		5,304,100.00
	218,904,425.08	143,831,673.96
	2,897,082,874.73	2,694,711,608.91

	-1, 962, 142, 808. 06	-2, 024, 396, 008. 23
	7, 919, 999, 999. 80	199, 702, 470. 76
		100, 650, 000. 00
	45, 172, 380, 133. 55	34, 834, 480, 280. 27
	9, 732, 220, 787. 36	2, 061, 378, 755. 12
	62, 824, 600, 920. 71	37, 095, 561, 506. 15
	40, 371, 777, 374. 90	33, 451, 358, 469. 13
	2, 593, 277, 259. 31	2, 618, 214, 948. 41
	3, 892, 538. 87	
	3, 921, 896, 655. 17	45, 001, 499. 75
	46, 886, 951, 289. 38	36, 114, 574, 917. 29
	15, 937, 649, 631. 33	980, 986, 588. 86
	77, 855, 348. 41	-62, 231, 884. 96
	11, 264, 391, 055. 97	-4, 507, 678, 731. 14
	55, 473, 094, 514. 15	55, 807, 632, 685. 46
	66, 737, 485, 570. 12	51, 299, 953, 954. 32

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	1-9	1-9

	285,085.08	597,774.29
	5,041,393,887.07	4,978,096,544.64
	5,041,678,972.15	4,978,694,318.93
	6,623,438.69	1,267,495.97
	86,394,848.15	17,969,263.38
	4,819,987,405.36	4,842,805,287.17
	4,913,005,692.20	4,862,042,046.52
	128,673,279.95	116,652,272.41
	450,800,000.00	
	896,519,336.81	1,046,383,364.44
	1,347,319,336.81	1,046,383,364.44
	702,449.00	341,686.00
	5,380,189,200.00	
	5,380,891,649.00	341,686.00
	-4,033,572,312.19	1,046,041,678.44

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	7,919,999,999.80	
	400,000,000.00	
	193,883,625.00	4,212,407.70
	8,513,883,624.80	4,212,407.70
	1,280,666.67	
	824,785,947.40	989,346,019.23
	403,989,239.36	842,306.47
	1,230,055,853.43	990,188,325.70
	7,283,827,771.37	-985,975,918.00
	3,378,928,739.13	176,718,032.85
	5,164,889,224.38	5,109,541,713.76
	8,543,817,963.51	5,286,259,746.61

4.2